



BELLATORE FINANCIAL, INC. ENTERS INTO AGREEMENT TO PURCHASE ASSETS OF NATIONWIDE'S ADVISORY SERVICES PROGRAM

Bellatore Financial also announces formation of Legion Portfolio Services division

San Jose, Calif., June 18, 2008—Bellatore Financial, Inc. announced today that it has entered into a financial agreement to purchase assets associated with the Best of America[®] Advisory Services Program (ASP) offered by Nationwide Investment Advisors, LLC. Nationwide Investment Advisors' Advisory Services Program includes relationships with more than 500 financial advisors with assets under management in excess of \$540 million.

Nationwide Investment Advisors, LLC has notified its partner firms of its decision to close the Best of America[®] Advisory Services Program by December 31, 2008. Bellatore's agreement with Nationwide will allow associated financial advisors the opportunity to maintain their clients' investment approach through the use of Bellatore's Altius Select Investment Portfolios, a complimentary managed money program. Bellatore and Nationwide have also entered into a solicitation agreement to facilitate an orderly transition process, which is expected to be completed by the end of 2008.

"We are very pleased to have entered into this agreement with Nationwide. The investment offering created by its team is first class, and we welcome the opportunity to offer the same type of service to Nationwide ASP advisors and clients," said Bellatore President and Chief Executive Officer Al Steele. "The importance of the relationship that Nationwide has developed with each financial advisory client cannot be overstated. We welcome the opportunity to work with each advisor and believe Bellatore's investment offering will match up nicely with both advisor and client needs."

LEGION PORTFOLIO SERVICES

Bellatore Financial, Inc. is also pleased to announce the formation of its Legion Portfolio Services division. Legion Portfolio Services offers an outsourcing solution for independent financial advisors, including investment services, back office support, the guidance of a well-respected Investment Committee, and access to a high level of service and technology. Legion Portfolio Services is Bellatore Financial's second asset management offering. It joins the existing Bellatore Investment Counsel division, which delivers a comprehensive range of solutions to select advisory businesses through its Total Business Solution.

"The purpose of Legion Portfolio Services is to deliver investment solutions and best-of-breed services and technology to a wider advisor audience," said Steele. "The addition of this division gives Bellatore tremendous momentum to serve independent advisors at every stage as they grow and manage their businesses."

For more information on Legion Portfolio Services, visit www.legionps.com.

About Bellatore, LLC

Bellatore, LLC is a financial services company that delivers knowledge leadership services and turnkey asset management solutions. Bellatore provides a distinct array of practice management

services to independent financial advisors interested in accelerating their practices. Bellatore also helps financial institutions bring meaningful value to their businesses through practice management and business consulting, public speaking, wholesaler training, and business intelligence services. For more information, visit www.bellatore.com or contact:

Bellatore, LLC
408-998-7700
marketing@bellatore.com