



BELLATORE FINANCIAL, INC. ANNOUNCES ACQUISITION OF CAPITAL ALLOCATION & MANAGEMENT, INC.

Acquisition is part of Bellatore's targeted strategy to accelerate the firm's asset growth.

San Jose, Calif., October 10, 2008—Bellatore Financial, Inc. announced today that it has completed a financial agreement to acquire Capital Allocation & Management as a wholly-owned subsidiary. Capital Allocation & Management has relationships with more than 120 independent financial advisors and more than \$365 million in assets under management. Silver Lane Advisors, a New York investment bank, served as an advisor to the acquisition. This acquisition is coupled with Bellatore's recent acquisition of Advisor Partners, LLC, a separate account manager with approximately \$350 million in assets under management, and is part of Bellatore's goal of accelerating its asset growth through targeted acquisitions.

Founded in 1987 by H.N. Bo Boykin, Capital Allocation & Management provides professional investment management and consulting services to independent financial advisors through a suite of investment programs, management services, market analysis and marketing services. The firm has a long history of institutional quality portfolio management that is implemented by combining the academic discipline of portfolio optimization with elements of tactical investment management.

"In Bellatore, we have found a like-minded partner that shares our commitment to advisors," said Capital Allocation & Management Founder Bo Boykin. "The company's scientific approach to investing and its focus on advisor relationships are consistent with our own culture. We look forward to continuing to serve our advisors and their clients as part of the Bellatore team."

Capital Allocation & Management specializes in an active portfolio management style that seeks to optimize the bulk of a portfolio under the assumptions of Modern Portfolio Theory for the long term, while still pursuing special satellite opportunities with a smaller percentage of assets. The addition of this approach builds upon Bellatore's current investment management program, which includes a Unified Managed Account Program (UMAP) solution and a managed mutual fund program known as Altius Select Investment Portfolios.

Capital Allocation & Management joins Bellatore Financial's three existing divisions: Legion Portfolio Services, Bellatore Investment Counsel and the recently acquired Advisor Partners division. Capital Allocation & Management will operate as a wholly-owned subsidiary of Bellatore Financial, Inc., with key members of the management team continuing their leadership of the firm throughout the transition.

"Bo Boykin and his team have built a successful 20-year track record in the asset allocation industry, earning a well-deserved reputation for a prudent investment philosophy and an innovative management style," said Bellatore President and Chief Executive Officer Al Steele. "We believe that Capital Allocation & Management is well-aligned with Bellatore's long-term strategy to become a recognized leader in meeting the goals and challenges of independent advisors."

About Capital Allocation & Management, Inc.

Capital Allocation & Management, Inc. has provided professional portfolio management and consulting services to financial advisors and high-net-worth individuals since 1987. As early students of Modern Portfolio Theory, Capital Allocation & Management became a pioneer in practice management and fee-based financial planning practices. The firm and its principals have served as consultants in the areas of asset allocation and portfolio design to Fortune 500 companies. Capital Allocation & Management continues to

introduce cutting-edge ideas and methods to increase practice efficiency of its advisor clients.
www.capitalallocation.com

About Bellatore, LLC

Founded in 2006, Bellatore, LLC is a financial services company that delivers knowledge leadership services and turnkey asset management solutions. Bellatore provides a distinct array of practice management services to independent financial advisors interested in accelerating their practices. Bellatore also helps financial institutions bring meaningful value to their businesses through practice management and business consulting, public speaking, wholesaler training, and business intelligence services. For more information, visit www.bellatore.com or contact:

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