



BELLATORE ENTERS INTO EQUITY AGREEMENT WITH LEUCADIA NATIONAL CORPORATION

San Jose, Calif., August 2, 2007—Bellatore, LLC, an emerging provider in the turnkey asset management program (TAMP) market, announced today that it has entered into an equity agreement with Leucadia National Corporation.

The equity agreement provides Bellatore with capital that will be used primarily for growth initiatives, including the company's investment in people, technology and strategic acquisition opportunities.

“This investment by Leucadia puts us in a position to accelerate future growth plans,” said Bellatore President and CEO Al Steele. “We are pleased to enter into this relationship with Leucadia.”

About Bellatore, LLC

Bellatore, LLC is a financial services company that delivers knowledge leadership services, turnkey asset management solutions and practice equity monetization services. Bellatore will provide a Total Business Solution for independent financial advisors interested in accelerating their practices. From systematizing a business to monetization and succession strategies, the company will offer a distinct array of practice management services. In addition, Bellatore will help financial institutions bring meaningful value to their businesses through a range of services that include business and risk management consulting, public speaking, wholesaler training, practice and risk management content, and business intelligence.

About Leucadia National Corporation

Leucadia National Corporation (“LUK”), a New York Stock Exchange listed company, is a diversified holding company. Leucadia concentrates on return on investment and cash flow to maximize long-term shareholder value.

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Contact

Al Steele
408.236.7668
asteele@bellatore.com
www.bellatore.com