



JONATHAN SCHEID NAMED AS VICE PRESIDENT AT BELLATORE, INC.

San Jose, Calif., June 12, 2006—Jonathan Scheid has joined Bellatore, Inc. as Vice President of Investments and Marketing.

Prior to Bellatore, Mr. Scheid was Vice President of Investment Policy, Marketing and Research for Loring Ward Advisor Services, a division of LWI Financial Inc. In his eight years with the firm, he was instrumental in the development of key sales, marketing and research materials and initiatives. He has also served as Vice President of the SA Funds Investment Trust.

His publication credits include articles in the *Financial Analysts Journal*, *Journal of Investment Consulting* and *Journal of Investment Management*. His national speaking experience includes a presentation at the CFA Institute Annual Conference. He is a CFA charter holder and member of the CFA Institute and the CFA Society of San Francisco. He received his BSC in Business with an emphasis in Finance and a minor in Computer Engineering from Santa Clara University.

About Bellatore, Inc.

Bellatore, Inc. is a financial services company that delivers knowledge leadership services, turnkey asset management solutions and practice equity monetization services. Our firm is uniquely positioned to provide a multi-disciplinary approach coupled with the expertise of proven industry professionals. Bellatore serves two distinct yet complimentary segments of the financial services industry: independent financial advisory businesses and financial services institutions.

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Please note: On July 16, 2007, Bellatore was restructured to create a holding company called Bellatore, LLC.